

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION

In re	:	Chapter 11
KAISER GYPSUM COMPANY, INC. <sup>1</sup>	:	Case No. 16-____ (____)
Debtor.	:	(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT**

**Kaiser Gypsum Company, Inc.**

Check one: ☒ DEBTOR \_\_\_ PLAINTIFF \_\_\_ DEFENDANT \_\_\_ OTHER (specify) \_\_\_

**Instructions:** Fed. R. Bankr. P. 7007.1 requires corporate parties to an adversary proceeding, other than the debtor or a governmental unit, to file a statement of corporate ownership with the first pleading filed. Fed. R. Bankr. P. 1007(a)(1) requires corporate debtors to file with the petition a Corporate Ownership Statement containing the information described in Fed. R. Bankr. P. 7007.1. Check one of the statements set forth below and provide any information as directed.

- ☒ 1. The following corporations directly or indirectly own 10% or more of any class of the above named corporate debtor's/party's equity interests:

HeidelbergCement AG  
Berliner Str. 6  
Heidelberg  
69120 Germany

HeidelbergCement Holding, S.a.r.l.  
13 Rue Edward Steichen  
Luxembourg  
2540 Luxembourg

HeidelbergCement UK Holding Limited  
Hanson House  
14 Castle Hill  
Maidenhead  
SL6 4JJ England

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number is 0188 and its address is 300 E. John Carpenter Freeway, Irving, Texas 75062.

Lehigh UK Limited  
Hanson House  
14 Castle Hill  
Maidenhead  
SL6 4JJ England

Hanson Limited  
Hanson House  
14 Castle Hill  
Maidenhead  
SL6 4JJ England

HeidelbergCement UK Holding II Limited  
Hanson House  
14 Castle Hill  
Maidenhead  
SL6 4JJ England

Lehigh B.V.  
Pettelaarpark 30  
's-Hertogenbosch  
5216 PD Netherlands

Lehigh Hanson, Inc.  
300 E. John Carpenter Freeway  
Irving, Texas 75062

Hanson Devon Limited  
Universal House  
Co. Clare  
Shannon Ireland

Essex NA Holdings LLC  
300 E. John Carpenter Freeway  
Irving, Texas 75062

HNA Investments  
300 E. John Carpenter Freeway  
Irving, Texas 75062

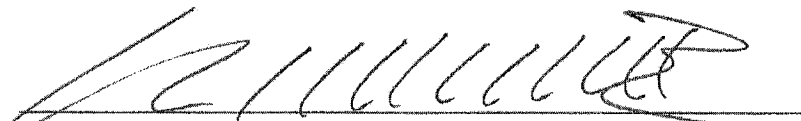
HBMA Holdings LLC  
300 E. John Carpenter Freeway  
Irving, Texas 75062

KH 1 Inc.  
300 E. John Carpenter Freeway  
Irving, Texas 75062

Hanson Permanente Cement, Inc.  
300 E. John Carpenter Freeway  
Irving, Texas 75062

- ☐ 2. There are no entities that directly or indirectly own 10% or more of any class of the above named corporate debtor's/party's equity interest.

Dated: September 30, 2016

  
\_\_\_\_\_  
Signature of Authorized Individual for Corporate Debtor/Party

Charles E. McChesney II

\_\_\_\_\_  
Printed Name of Authorized Individual for Corporate Debtor/Party

Vice President and Secretary

\_\_\_\_\_  
Title of Authorized Individual for Corporate Debtor/Party

Fill in this information to identify the case and this filing:

Debtor Name Kaiser Gypsum Company, Inc.  
United States Bankruptcy Court for the: Western District of North Carolina  
(State)  
Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

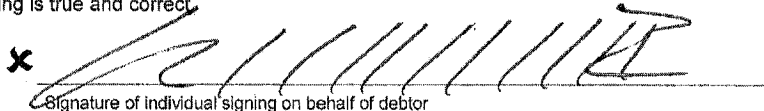
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Statement of Corporate Ownership; List of Equity Security Holders Over 10%

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/30/2016  
MM / DD / YYYY

x   
Signature of individual signing on behalf of debtor

Charles E. McChesney II

Printed name

Vice President and Secretary

Position or relationship to debtor